Public Post Secondary Institutions – Illustrated Reference Guide

Provider and Programs Registry System (PAPRS) – FUNDING MODULE

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Aberta Government

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INTRODUCTION

This document serves as a reference guide for working with the **Funding Module** in the **Provider and Program Registry System** provided by the Student Aid branch of Advanced Education. To simplify, the system will be referred to as **PAPRS** for the remainder of this document.

Overview

In this reference document we will review the components of the **Funding** section of the **PAPRS** application. The following topics we be addressed in this training:

- Accessing the PAPRS system
- Navigating PAPRS
- Funding Module
 - o Institutions
 - Viewing your Institution
 - Viewing your Institution Locations
 - o Search
 - Program Quick Search
 - Speciality Quick Search
 - Sessions and Costs
 - View Sessions and Costs
 - Add Sessions and Costs by Funding Year
 - Work-in-Progress Functionality
 - Reoccurrence Sessions and Costs

GETTING STARTED

Accessing the PAPRS system

PAPRS is a web-based application accessible using most common web browsers. The recommended browser for accessing the PAPRS system is Microsoft's Internet Explorer, 9 or higher.

Access to PAPRS is controlled by a security system called the **MyAlberta Digital ID** (**MADI**). You can log in to MADI using a MADI user name and password. If you do not already have a MADI account, please contact the **PSI Help Desk**:

Post-Secondary Institution Help Desk Toll Free Phone: 310-0000 Phone: 780 427-5318 (*option 6*) Fax: 780 427-1179 Email: <u>psihelpdesk@gov.ab.ca</u>

Follow these steps to access the PAPRS site

- 1. Open an internet browser window.
- 2. Enter this address, <u>https://paprs.ae.alberta.ca/</u> into the address bar.

The MADI Login screen displays.

- 3. Enter your Username and Password in the appropriate fields.
- 4. Click the **Next** button.

		Ø	Common questions	Contact us
MyAlberta Digital id				
			antip	-
MyAlberta E	Digital ID			A MARCEN
A secure way	y to verify who	you are c	online	40 33
Your single, verified onl Alberta.	ine identity. Safe, secure,	and backed by th	e Government o	of
	Sign i	n		
	Username]		
	Password	<u>&</u>		
	Next			
	Forgot your username	or password?		



If you enter an incorrect **Username** and **Password** combination, you will be presented with a message asking you to re-enter the correct information.

	Sign in	
Jon.S	smith	
••••	••••	ø
	Your username does not exist	
	Next	
	Forgot your username or password? Terms of Use	

Once you have successfully logged in, the main page of the PAPRS site is displayed:

Albertan Government	Hello PAPRS UAT	€ Log off
PAPRS Approvals Fur	nding Publishing	Help
PAPRS	Home	
PAPRS Approvals Funding Publishing	Welcome to the Provider And Program Registry System (PAR To get started, please select one of the following tabs (based on your security access): • Approvals — Post-secondary Programs • Funding — Alberta Post-secondary Student Funding Loan & Grant Program • Publishing — Alberta Post-secondary Education Information (ALIS)	PRS)
PAPRS Administration Administration		
PAPRS Help Help Documents		

Navigating the PAPRS System

The first screen users are presented with after login, is the **PAPRS Home Page**. From this screen users have access to the **Navigation Menu** and **Quick Launch** panel.

Albertan Government		Hello PAPRS UAT 🕒 Log off
PAPRS Approvals F	Funding Publishing	Help
PAPRS	Home	tion Menu
PAPRS Approvals	Welcome to the Provider And Program Registry	y System (PAPRS)
Funding Publishing	 Approvals — Post-secondary Programs Funding — Alberta Post-secondary Student Funding Loan & Grant Program Publishing — Alberta Post-secondary Education Information (ALIS) 	
PAPRS Administration Administration	Quick Launch panel	
PAPRS Help		
Help Documents		

- Navigation Menu Provides access to the sub-sections of the PAPRS application, which includes Approvals, Funding and Publishing.
- **Quick Launch panel** Contains contextual navigation features (different options are displayed depending on the screen displayed).

Signing-Out of PAPRS

After completing a session with the PAPRS application, sign-out to ensure your user account has been properly logged off.

Perform the following steps to sign-out of the PAPRS application:

1. Click the **Log off** option, next to your name in the top right corner of any PAPRS screen.

Once you are logged off the system, you can close the web browser window.



INSTITUTIONS

In this section of the document we explore the functionality used to managing your postsecondary institution's details.

Viewing your Institutions Record

PAPRS allows you to view the details of your post-secondary institution record.

Perform the following steps to view your institution record:

1. Click Institution Details in the quick launch area on the left side of the window.

PAPRS	Approvals	Funding	Publishing	
PAPRS				
Institution	Details		Click Institution Deta	ils
Program	Quick Search			
			Institution	
CanLearn P	ro (MDL)		Institution Details	
CanLearn	Pro Website			

The screen refreshes to display the **Institution Details** page for your institution.

Institution Details		
Institution Number	27	
Registry Name	Northern Alberta Institute of	Technology
Operating Name	Northern Alberta Institute of	Technology
Legal Entity	Northern Alberta Institute of Technology	
Institution Type	Polytechnic	
Operating Type	Public	
Home Jurisdiction	Alberta	The Institution Details page is displayed
Governance	Post-Secondary Programs	

2. Scroll through the page to view the entire record.

Institution Contact Details

PAPRS allows users to view the details of the addresses associated with your **primary** postsecondary institution record.

The **Contact Details** page displays the following sections:

- Address
- Phone
- Email
- Website

Viewing the Contact Details Page

Perform the following steps to view the Contact Details page for an institution:

- 1. Navigate to the Institution Details page.
- 2. Scroll down the page to the Institution Addresses section.
- 3. Click a row to select and view the Institution Address.

		The Institution A of the Institution		Rows per page: 10
Туре	Governor	Contact Usage	Address	
Physical	Post-Secondary Programs	General Inquiries	Office of the Registrar, 11 Edmonton, Alberta Cana	이번 방법에 이상을 알 때 한 것이 가지 않는 것이 없다.
Physical	Apprenticeship and Industry Training	AIT General Inquiries	Office of the Registrar, 11 Edmonton, Alberta Cana	

Address Details	×
*Contact Usage	General Inquiries
*Address Type	Physical
*Country	Canada
*Province / State	Alberta 🔻
*City	Edmonton
*Address	Office of the Registrar
	11762 - 106 Street
*Postal Code	T5G2R1
	🖺 Save 🗶 Close 🚺 Delete

The screen refreshes to display the Address Details popup window

4. Review and click **Close**.

The **Contact Details** screen is displayed.

5. Click the tabs to display **Addresses**, **Phone** numbers, **Email** addresses or **Website** information.

Contact Details				
Addresses Phones	Emails Websites			
Addresses			Roy	ws per page: 10 🔹
Usage	Address Type	Click the tabs to display Code		Postal Code
General Inquiries	Physical	contact inform	contact information	
Institution Contact information	Physical	Office of the Registrar 11762 -	Edmonton, Alberta,	, T5G3H1
for ALIS AIT General Inquiries	Physical	106 Street Office of the Registrar 11762 -	Canada Edmonton, Alberta,	
		106 Street	Canada	

6. Clicking a row displays the details popup for the selected listing.

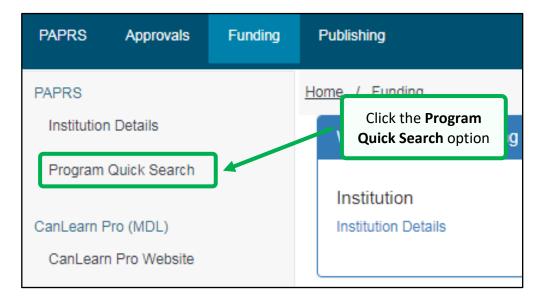
SEARCH

Program Quick Search

The **Program Quick Search** screen allows users to search for all published programs associated with their institution.

Perform the following steps to execute a Program Quick Search

1. Click the Program Quick Search option - in the Quick Launch panel.

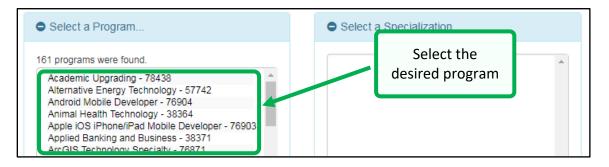


The screen reloads to display the Quick Search page.

2. Select an institution (*if necessary*).

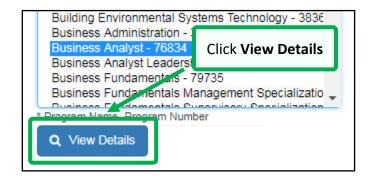
The **Select a Program...** field lists the published programs associated with the selected institution.

3. Select the desired program from the list.



4. Click the **View Details** button.

The screen reloads to display the **Program Details** screen for the selected program.



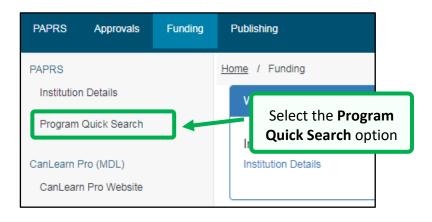
Institution Number:	27		Institution Type:	University
Registry Name:	Northern Alberta Insti	tute of Technology	Operating Type:	Public
Operating Name:	Northern Alberta Insti	tute of Technology	Home Jurisdiction:	Alberta
Legal Entity:	Northern Alberta Insti	tute	Governance:	Post-Secondary Programs
Program Details				
			View SF Location	
Program Details	Program Number	38465	View SF Location	
	Program Number Program Name	38465 Bachelor of Applied Bu		

Specialization Quick Search

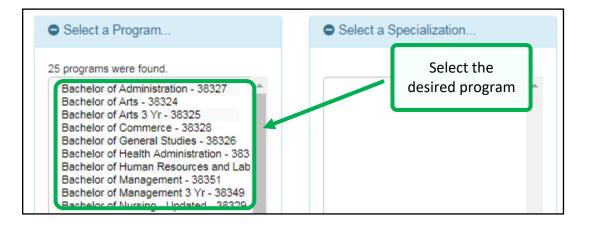
The **Program Quick Search** screen allows users to search for all published specializations associated with their institution.

Perform the following steps to execute a Specialization Quick Search

1. Click the Program Quick Search option - in the Quick Launch panel.

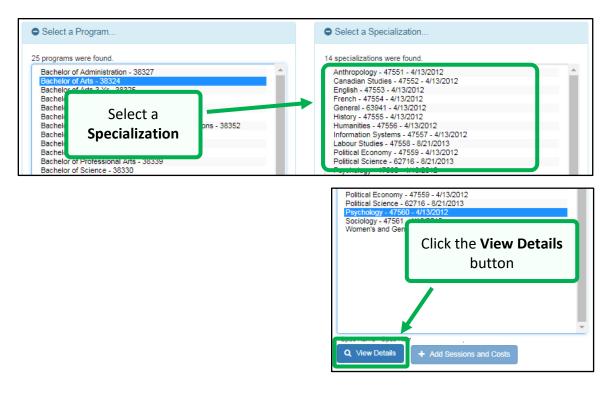


2. Select the desired program from the **Program** list.



The **Select a Specialization...** list box populates with the specializations associated with the selected program.

3. Select a specialization and click the **View Details** button.



The screen reloads to display the **Specialization Details** screen for the selected specialization. Use the scroll bars to view the full page.

 Specialization Details 	£		
View Institution		View SF Location	View Program
	Specialization Number	67537	
	Specialization Code	BAFS	
	*Specialization Name	Finance	
	CIP Code	52.0801	
			Q, CIP Search

View Designation Statuses

Perform the following steps to view the Designation Status for a specialization:

- 1. Navigate to the desired specialization detail record see the <u>Specialization Quick Search</u> section.
- 2. Scroll to the **Designation Status** section of the **Specialization Details** page.

Designation Status			
Federal Full-Time	Federal Part-Time	Provincial Full-Time	Provincial Part-Time
Designated	Designated	Designated	Designated
Sessions and Costs			

View Sessions and Costs

Perform the following steps to view the session and cost for a specialization:

- Search for the desired Specialization Detail record see the Specialization Quick Search section.
- 2. Scroll to the Sessions and Costs section of the Specialization Details page.

	SF Fundin	2017-2018 2017-2018						~
e search criteria returned 8 rov	vs of results.						Ro	ws per page: 10
ession And Cost Category	Session Of Study Start Date	Session Of Study End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SFS
legular Costs	4-Jun-2018	31-Jul-2018	3	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
tegular Costs	4-Jun-2018	31-Jul-2018	4	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
legular Costs	4-Jun-2018	31-Jul-2018	1	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
legular Costs	4-Jun-2018	31-Jul-2018	2	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
legular Costs	25-Sep-2017	8-Apr-2018	4	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
tegular Costs	25-Sep-2017	8-Apr-2018	2	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
legular Costs	25-Sep-2017	8-Apr-2018	1	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
egular Costs	25-Sep-2017	8-Apr-2018	3	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes



If the **Sessions and Costs** section has multiple pages, click on the numbers below the **Sessions and Costs** table to display additional information.



Designation Status								
Federal Full-Ti	me	Fee 2004-2005 2005-2006 2006-2007						
Designated		2007-2008 2008-2009 2009-2010						
		2010-2011 2011-2012						
Sessions and Costs		2012-2013 2013-2014 2014-2015						
	SF Fund	ing Year 2015-2016 2016-2017 2017-2018						
The search criteria returned 8 rov	ws of results.	2018-2019 2019-2020 2020-2021						
Session And Cost Category	Session Of Study Start Date	ession Of Study End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On S
Regular Costs	4-Jun-2018	31-Jul-2018	3	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Regular Costs	4-Jun-2018	31-Jul-2018	4	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Regular Costs		AL 11 0040		\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Regular Costs S	elect an aca	demic vear		\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Regular Costs			J	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Regular Costs	25-Sep-2017	8-Apr-2018	2	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Regular Costs	25-Sep-2017	8-Apr-2018	1	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes

3. Select a different academic year (*if necessary*) from the **SF Funding Year** drop-down.

The page reloads to display details for the specified **SF Funding Year**.

	SF Fundin	g Year 2016-2017						~
he search criteria returned 4 roy	vs of results.			G			Ro	ws per page: 10
Session And Cost Category	Session Of Study Start Date	Session Of Study End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SF
Regular Costs	25-Sep-2016	8-Apr-2017	2	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Regular Costs	25-Sep-2016	8-Apr-2017	4	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Regular Costs	25-Sep-2016	8-Apr-2017	1	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Regular Costs	25-Sep-2016	8-Apr-2017	3	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes

4. Click the page indicators below the table to view additional rows, if there are any.

SESSIONS AND COSTS

Adding Sessions and Costs for Public Post-Secondary Institutions

To add session and cost information to a public post-secondary institution, the selected specialization must be **active** and **designated**.

The following are the steps to adding session and cost for public post-secondary institutions.

- Search for the desired Specialization Detail record see the Specialization Quick Search section.
- 2. Scroll to the **Sessions and Costs** section and click the plus icon (^(C)) to expand the grid.
- 3. Click the Maintain Sessions and Costs button.

Sessions and Costs						
The search criteria returned 0 rows of res	SF Funding Year	2018-2019			Ro	ws per page: 10 V
Session And Cost Category Sess		Aaintain Session osts button	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SFS
	and C	osts button]		ام 🗲	Sessions and Costs

The screen reloads to display the **Sessions and Costs Details** page.

4. Verify that the specialization is designated by checking the **Designation Status** section.

Designation Status			
Federal Full-Time	Federal Part-Time	Provincial Full-Time	Provincial Part-Time
Designated	Designated	Designated	Designated



The **SF Funding Year View** defaults to the current funding year. The current funding year is defined as August 1st to July 31st.

The **Session and Cost** information can be *Complete* or in a *WIP* state; use the **Session State View** drop-down list to filter the information accordingly.

Sess	sions And Costs Details										
iew Inst	litution		View SF Location		Viev	w Program		View Specialization			
	Specialization De	signation State		Federal Full-Tim	ле	Federal P	art-Time	Provincial Full-Time	Provin	ncial Part-Time	
	Designa	ated		Designated		Desigr	nated	Designated	D	Designated	
Fund	ling Year View		5	Session State View				Session and Cost Category V	ïew		
2017-2	018		~	All			~	All			
s	ession And Cost Category	Session State	Session Start Date	Section End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On S	
R	egular Costs	Complete	4-Jun-2018	31-Jul-2018	1	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes	
R	egular Costs	Complete	4-Jun-2018	31-Jul-2018	2	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes	
R	egular Costs	Complete	4-Jun-2018	31-Jul-2018	3	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes	
-		· · ·			4	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes	
ς	elect from	tho So	ssion St:	ato	1	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes	
					2	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes	
	View drop-				3	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes	
	VIP or Com		c	•	4	\$1,200.00	\$650.00	\$150.00	\$000.00	Yes	

To start the process of adding sessions and costs information for the selected specialization:

- 5. Select the **SF Funding Year** for which sessions and costs will be added.
- 6. Click the Add Sessions and Costs button to open the Sessions and Costs edit form.

Session and C considered to be at		aved to a work-in-p	rogress (WIP) state. Vali	id information must be entered for the	entire program	offering before the ses	sions and costs record(s) can be sub	nitted. Submitted	frecords are
Sessions Ar	d Costs Details								
View Institution			View SF Location		View Program		View One steller	N	
	Specialization Designation State		Federal Full-Time			+ the SE Fundi	ding Year		
	Designated			Designated	C		t the SF Fundi lick the Add S	•	
SF Funding Year 2018-2019	r View		_	All			and Costs but		· ·
The search criteri	a returned 0 rows of r	results.							
Session /	And Cost Category	Session State	Session Start Date	Session End Date	dy Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SFS
				+ Add Sessions and Costs	✓ Submit	× Delete			

7. Fill out the **Sessions and Costs** form by entering data for all the mandatory fields - *marked with a red asterisk*.



- a. The selected **SF Funding Year** cannot be modified when the form is in edit mode. To change the **SF Funding Year**, either **Save to WIP** or **Cancel** your entry then select a different **SF Funding Year** from the drop down.
- b. If the information entered is applicable to multiple years of study, check the **Year of Study** checkboxes that apply. When the sessions and costs information is submitted it will copy the information entered for all years specified.
- 8. Click the **Save to WIP** button to save the sessions and costs information as a *WIP* (work-in-progress).

Session and Cost Category	Regular	~
SF Funding Year	2018-2019	
*Session Start Date	Sep 04, 2018	
*Session End Date	Apr 30, 2019	
* Year of Study	Click the Save to WIP button	
*Tuition	5000	
*Mandatory Fees	1500	
*Books / Supplies / Instruments	1000	×
Display On SFS		
	✓ Submit + Save to WIP × Cancel	

This information can be revisited or edited to ensure its accuracy before being submitted as *Complete*.

A message indicating that the record was successfully added is displayed.

9. Click **Close** to close the message window.

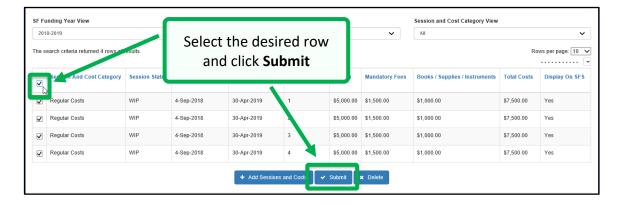


To view any of the system messages or errors that are generated, click inside the message box provided in the **Message Centre** section.



The screen reloads to display the newly entered sessions and costs information in the *WIP* **Session State**.

- 10. Select the desired row by checking off the corresponding check boxes (or select all by checking off the box in the column header) to **Submit** the *WIP* sessions and costs records.
- 11. Click the **Submit** button.



A message indicating that the record was successfully added is displayed.

12. Click **Close** to close the message window.

To view any of the system messages or errors that are generated, click inside the message box provided in the **Message Centre** section.

Message Center	×
The record(s) added successfully.	
Display this dialog automatically.	Close

Specifying Session Reoccurrence

When adding sessions and costs information, if the specialization is to be offered several times, reoccurrence can be specified to automatically generate those sessions and costs for the same length of time, (start date to end date).

The following are the steps to Specifying Session Reoccurrence.

- Enter the first session by following the steps in the <u>Adding Sessions and Costs for Public</u> <u>Post-Secondary Institutions</u> section of this document (*steps 1 through 6*).
- 2. Click the **Session and Cost Reoccurrence Information** link to expand that section and then specify reoccurrence of the session for additional start dates.

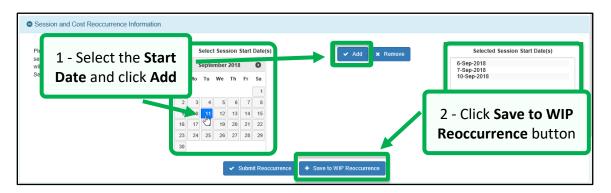
Session and Cost Category SF Funding Year	Regular	~]
*Session Start Date *Session End Date *Year of Study *Temon	Click the Session and Cost Reoccurrence Information link	
"Montatory Fees "Books utypplies / Instruments Display On SFS	1500 1000 Submit + Save to WIP x Cancel	×
Session and Cost Reoccurrence Information		

The section expands to display the **Session and Cost Reoccurrence** section.

3. Select the **Start Date** for the additional session to be offered and then click the **Add** button.

The selected date is added to the **Selected Session Start Date(s)** list. Repeat *step 3* for each additional session to be added.

4. Click the **Save to WIP Reoccurrence** button to add them to the listing - once you have specified your additional sessions.



The screen reloads to display the newly entered sessions and costs information in the *WIP* **Session State**, along with the additional sessions indicated.

) Se	essions And Costs Details									
iew	Institution		View SF Location		View	Program		View Specialization		
	Specialization De	signation State		Federal Full-Tim	e	Federal P	art-Time	Provincial Full-Time	Provi	ncial Part-Time
	Desigr	nated		Designated		Desig	nated	Designated	(Designated
F Fi	unding Year View			Session State View				Session and Cost Category View		
201	18-2019		~	All			~	All		```
	Session And Cost Category	Session State	Session Start Date	Session End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SFS
	Session And Cost Category	Session State	Session Start Date	Session End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SES
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	2	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	3	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	4	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	WIP	10-Sep-2018	5-May-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	WIP	7-Sep-2018	2-May-2019	2	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	WIP	6-Sep-2018	1-May-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	WIP	5-Sep-2018	30-Apr-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes

Editing Sessions and Costs for Public Post-Secondary Institutions

Once sessions and costs information has been entered for a specialization, it can be revisited and edited to be submitted.

The following are the steps to editing Session and Cost for Public Post-Secondary institutions.

- 1. Navigate to the desired sessions and costs information screen.
- 2. Click on the desired row.

Session And Cost Category	Session State	Session Start Date	Session End D					Instruments	Total Costs	Display On SFS
Regular Costs	Complete	4-Sep-2018	30-Apr-2019	Click o	n the	e desirec	l row		\$7,500.00	Yes
Regular Costs	Complete	4-Sep-2018	30-Apr-2019						\$7,500.00	Yes
Regular Costs	Complete	4-Sep-2018	30-Apr-2019	3	\$5,000.00	\$1,500.00	\$1,000.00		\$7,500.00	Yes
Regular Costs	Complete	4-Sep-2018	30-Apt-20 J	4	\$5,000.00	\$1,500.00	\$1,000.00		\$7,500.00	Yes
Regular Costs	WIP	10-Sep-2018	5-May-2019	1	\$5,000.00	\$1,500.00	\$1,000.00		\$7,500.00	Yes
Regular Costs	WIP	7-Sep-2018	2-May-2019	1	\$5,000.00	\$1,500.00	\$1,000.00		\$7,500.00	Yes
 0			· · · · · · · · · · · · · · · · · · ·							
Regular Costs	WIP	5-Sep-2018	30-Apr-2019	1	\$5,000.00	\$1,500.00	\$1,000.00		\$7,500.00	Yes

The information for selected record is populated in the **Sessions and Costs** form at the bottom of the page.

×

- 3. Update the information as needed.
 - Regular Costs WIP 7-Sep-2018 2-May-2019 \$5,000.00 \$1,500.00 \$1,000.00 \$7,500.00 Yes Regular Costs WIP 6-Sep-2018 1-May-2019 1 \$5.000.00 \$1.500.00 \$1.000.00 \$7.500.00 Yes Regular Costs WIP 5-Sep-2018 30-Apr-2019 \$5,000.00 \$1,500.00 \$1,000.00 \$7,500.00 Yes + Add Sess sions and Costs ✓ Submit X Delete Session and Cost Category Regular Update the information SF Funding Year 2018-2019 and click Save to WIP Sep 07, 2018 *Session Start Date May 02, 2019 ssion End Date Year of Study *Tuition Year 4 1500.0 itory Fees *Books / Supplies / Instruments 1000.00 Display On SFS ~
- 4. Click the Save to WIP button to commit your changes.

The screen reloads to display a message indicating the record has been successfully modified.

Submitting Sessions and Costs for Public Post-Secondary Institutions

Once sessions and costs information has been reviewed for the specialization, it can be submitted as completed. Once submitted, sessions and costs information is viewable by the Student Aid branch.

The following are the steps to submit the sessions and costs information for a specialization.

1. Navigate to the Sessions and Costs section and select the applicable SF Funding Year.

Federal Fu Designa		Fed 2004-2005 2005-2006 2005-2007 2007-2008 2008-2009 2009-2010 2010-2011 2011-2012						
Sessions and Costs		2012-2013 2013-2014 2014-2015						
he search criteria returned		nding Year 2016-2017 2017-2018 2018-2019 2020-2021	1					
Session And Cost Categ	ory Session Of Study Start Date	Session Of Study End Date	Y ar Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SF
Regular Costs	4-Jun-2018	31-Jul-2018	3	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
			4	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Select th	ne SF Fundi	ng Year (if	4	\$1,200.00	\$500.00 \$500.00	\$150.00 \$150.00	\$1,850.00	Yes Yes
	ne SF Fundi d click the N	• ·						
neede	d click the N	/aintain		\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
neede		/aintain	1	\$1,200.00	\$500.00 \$500.00	\$150.00	\$1,850.00 \$1,850.00	Yes
neede	d click the N	/aintain	1 2 4	\$1,200.00 \$1,200.00 \$1,200.00	\$500.00 \$500.00 \$650.00	\$150.00 \$150.00 \$150.00	\$1,850.00 \$1,850.00 \$2,000.00	Yes Yes Yes



Only *Complete* sessions and costs records will be displayed in the grid. To view *WIP* records, click on the **Maintain Sessions and Costs** button.

2. Select the desired row(s) by checking off the corresponding boxes (or select all by checking off the box in the column header) and click the **Submit** button.

View I	Institution		View SF Location	View Program			View Specialization				
	Specialization Des	ignation State		Federal Full-Tim	e	Federal Part-Time		Provincial Full-Time Provi		incial Part-Time	
	Designa	ated		Designated		Desig	nated	Designated	I	Designated	
SF Fu	unding Year View			Session State View				Session and Cost Category View			
201	8-2			- NI			~	All		~	
The s	Select	the de	sired						R	ows per page: 10	
	row and	Session End Date	Year Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SFS			
				30-Apr-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
	Regular Sosts	Complete	4-Sep-2018	30-Apr-2019	2	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	3	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
	egular Costs	Complete	4-Sep-2018	3 Apr-2019	4	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
	Regular Costs	WIP	10-Sep-2018	5-May 019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
•	Regular Costs	WIP	7-Sep-2018	2-May-2019	2	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
	Regular Costs	WIP	6-Sep-2018	1-May-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	
	Regular Costs	WIP	5-Sep-2018	30-Apr-2019		\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes	

Note

Multiple **Year of Study** or multiple session records can be selected to submit all the record in one action.

The screen reloads to display a message indicating that the record was successfully modified.

The **Session State** column for the submitted record now indicates *Complete*.

201	8-2019		~	All	
The s	earch criteria returned 8 rows of re	sults.			
	Session And Cost Category	Session State	Session Start Date	Session End Date	Year Of Study
	Regular Costs	Complete	10-Sep-2018	5-May-2019	1
	Regular Costs	Complete	7-Sep-2018	2-May-2019	2
	Regular Costs	Complete	6-Sep-2018	1-May-2019	1
	Regular Costs	Complete	5-Sep-2018	30-Apr-2019	1
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	1
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	2
-	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	3

Note

The most recently added sessions and costs records are displayed at the top of the grid.

Deleting Sessions and Costs for Public Post-Secondary Institutions

It might be necessary to delete sessions and costs records that were added in error. Both *WIP* and *Complete* records can be deleted from the current or future funding years if the **Session Start Date** is in the future. A current session or session that has a **Session End Date** in the past cannot be deleted by a PSI user. Student Aid will need to be contacted if such a change is required.

The following are the steps to deleting the sessions and costs information for a specialization.

Designation Status			2004-2005						
Federal Full-Ti	Fed 2005-2006 2006-2007 2007-2008								
Designated			2008-2009 2009-2010 2010-2011 2011-2012						
Sessions and Costs			2012-2013 2013-2014 2014-2015						
	s	F Funding Year	2016-2017 2017-2018 2018-2019						
The search criteria returned 8 ro	ws of results.		2020-2021						
Session And Cost Category	Session Of Study St Date	art Sessi	on Of Study End Date	Y or Of Study	Tuition	Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On S
Regular Costs	4-Jun-2018	31-Jul	-2018	3	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
				4	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Select the	e SF Fund	ling Ye	ear (if	1	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
needed	click the	Main	tain	2	\$1,200.00	\$500.00	\$150.00	\$1,850.00	Yes
Section	and Cas			4	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Session	and Cos		lon)	2	\$1,200.00	5650.00	\$150.00	\$2,000.00	Yes
				1	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes
Troyonar Cooke		o		1					165
Regular Costs	25-Sep-2017	8-Apr-	2018	3	\$1,200.00	\$650.00	\$150.00	\$2,000.00	Yes

1. Navigate to the Sessions and Costs section and select the applicable SF Funding Year.

Note

Only *Complete* sessions and costs records will be displayed in the grid. To view *WIP* records, click on the **Maintain Sessions and Costs** button.

2. Select the desired row(s) by checking off the corresponding boxes (or select all by checking off the box in the column header) and click the **Delete** button.

View Institution Specialization Designation State			View SF Location	tion View Program				View Specialization		
				Federal Full-Time		Federal Part-Time		Provincial Full-Time	Provi	Provincial Part-Time
Designated				Designated		Desig	inated	Designated	I	Designated
SF Funding Year View				Session State View	Session State View			Session and Cost Category View		
201	8-2019						~	All		~
he se	earch criteria returned 8 rows of re	sults.		t the des		ow			R	tows per page: 10
	Session And Compatiegory	Session State	aı	nd click D	elete		Mandatory Fees	Books / Supplies / Instruments	Total Costs	Display On SFS
✓	Regular Costs	Complete				.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	7-Sep-2018	2-May-2019	2	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	6-Sep-2018	1-May-2019		\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	5-Sep-2018	30-Apr-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	1	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	2	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	3	\$5,000.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes
	Regular Costs	Complete	4-Sep-2018	30-Apr-2019	4	\$. 0.00	\$1,500.00	\$1,000.00	\$7,500.00	Yes

The screen reloads to display a message indicating that the record was successfully deleted.

Repeat *steps 1 through 2* for the remaining records to be deleted.

Message Center	×
The record(s) added successfully.	
Display this dialog automatically.	Close

CONTACT INFORMATION

For further assistance or for comments or questions:

Post-Secondary Institution Help Desk (PSI) Toll Free Phone: 310-0000 Phone: 780 427-5318 option 6 Fax: 780 427-1179

Email: psihelpdesk@gov.ab.ca